



CYPRIMUM
PARTNERS

Non-control capital
for the middle market



Cyprium provides non-control capital and strategic advice to middle-market business owners and management teams.

Our subordinated debt and minority equity investments are tailored to the unique needs of each company, supporting a variety of corporate and shareholder objectives.

INVESTMENT CRITERIA

Sales - \$50 - \$300 million

EBITDA - Minimum of \$4 million

Investment Size - \$5 - \$60 million

INDUSTRIES

Manufacturing

Business Service

Distribution

Food and Beverage

Healthcare

TRANSACTION TYPES

Acquisitions & Growth

Shareholder Liquidity

Debt Refinancing

Management Buyout & ESOP

Independent Sponsor LBO

RECENT INVESTMENTS



Acquisition Finance & Growth Capital

Common Equity & Subordinated Debt

OneroRx provides integrated pharmacy services and medical supplies to patients in underserved rural counties and urban areas across the Midwest. The company fills over 3 million prescriptions annually, providing personalized, quality care to patients in six states through 65 locations. Committed to its mission of increasing access to care within local communities, OneroRx leverages its scale and technology to provide retail, specialty and telepharmacy prescription services to individuals, regional hospitals, senior living facilities, long-term care facilities and group homes in markets that have historically been underserved by the large national chains. Our investment was used to support the company's acquisition strategy and provide capital for future growth.

West Des Moines, Iowa



Acquisition Finance & Growth Capital

Subordinated Debt & Preferred Equity

Apollo Veterinary Hospitals is a portfolio of veterinary practices across the Southeast and Pet Supplies Plus retail franchises throughout the United States. Apollo focuses on bringing exceptional practice management to its hospitals, making it the preferred buyer for many retiring DVMs. Our investment was used to facilitate the acquisition of existing Pet Supplies Plus locations, the development of de novo stores and the expansion of veterinary hospital networks.

Albany, Georgia



Recapitalization & Growth Capital

Subordinated Debt & Preferred Equity

Hirsch is a value-added distributor of commercial embroidery and direct-to-garment digital printing equipment, textile bridge lasers, and related equipment, software, parts and accessories. The company also provides support services for this equipment that enables customization and personalization of products sold by their consumer apparel, promotional product and corporate identity customers.

Huntersville, North Carolina



ESOP Buyout

Subordinated Debt

D.P. Nicoli is a leading provider of shoring equipment rental services to public utilities, municipalities and contractors in Oregon, Washington, California and Idaho. The company is a one-stop resource supplying steel and aluminum trench shields, hydraulic shoring, steel plates, slide rail, pipe plugs and other equipment utilized in underground construction projects. Our investment was used to recapitalize the company's equity and pursue growth opportunities.

Lake Oswego, Oregon

CLEVELAND

200 Public Square, Suite 2020
Cleveland, OH 44114

216-453-4500

NEW YORK

1140 Avenue of the Americas, 9th Floor
New York, New York 10036

646-571-1620

CHICAGO

77 West Wacker Drive, Suite 4500
Chicago, IL 60601

312-283-8800



CYPRIMUM
PARTNERS

Non-control capital
for the middle market

OTHER CURRENT INVESTMENTS



Acquisition Finance &
Shareholder Liquidity

ACT Lighting is a value-added distributor of equipment utilized to stage live events, including lighting control consoles, lighting fixtures, chain hosts and various other equipment and accessories.

Hackensack, New Jersey



Shareholder Liquidity &
Minority Recapitalization

Backyard Products is a manufacturer, distributor and installer of residential wood shed and playset structures. The company has a leading market position in wood sheds in North America, serving both the do-it-yourself (DIY) and do-it-for-me (DIFM) market segments. Backyard also offers residential playsets and accessories.

Monroe, Michigan



Growth Capital

Caro Nut Company is a provider of roasted nuts and specialty nut butters to retailers, wholesalers and industrial food manufacturers. The company ethically sources a wide variety of nuts from across the world and produces high-quality dry roasted, oil roasted, organic and pasteurized non-peanut culinary nut products.

Fresno, California



Independent Sponsor,
Management Buyout & Growth Capital

Chief Enterprises is a distributor of electrical connectors, electromechanical components, and customized assemblies for automotive, agriculture, specialty vehicle, powersport and industrial applications.

Elmhurst, Illinois



Buyout & Independent Sponsor

Ironwood Power Services provides a diversified set of critical services to the electric power industry, including vegetation management, substation and civil construction, site clearing, and environmental matting services.

Rochester, New York



Acquisition Finance

Kustom US provides 24-hour emergency response, property restoration and turn-key reconstruction services to homeowners, commercial managers and insurers in response to fire, water, wind, environmental, mold and structural damages caused by weather, system failure or other incident.

Orlando, Florida



Acquisition Finance

Lion is a manufacturer of personal protective equipment and training products for firefighters, law enforcement, emergency services and military organizations. LION specializes in structural protective suits, footwear, gloves, helmets, hoods, station wear uniforms, training products and equipment cleaning and repair services.

Dayton, Ohio



Debt Refinancing & Acquisition Finance

MGS Mfg. Group (MGS) is a manufacturer of custom injection molded parts and related tooling. The company specializes in complex, multi-shot molded products and has a reputation for being able to meet difficult design and production requirements.

Germantown, Wisconsin



Buyout & Independent Sponsor

Uniloy, Inc. is a leading provider of blow molding systems, molds and aftermarket support. The equipment sold and serviced by Uniloy is used to form a wide variety of packages, containers and parts by customers in household and personal care, food and beverage, medical and industrial end-markets.

Tecumseh, Michigan



Shareholder Liquidity,
Minority Recapitalization & Growth Capital

Unix | WGP is a fast-growing contract beverage manufacturer and provider of private label better-for-you beverage products including alkaline, sparkling and flavored water, kombucha, mixers, bottled juice and sports beverages. The company serves leading national retailers and beverage companies.

Montebello, California



Management Buyout

Weaber is a U.S. market leader in a wide range of finished hardwood lumber products, including surfaced four sides (S4S) boards, flooring, mouldings, stair parts and factory primed and painted finger-jointed products from oak, poplar and other hardwood species.

Lebanon, Pennsylvania