



**CYPRIUM**  
PARTNERS

**Non-control capital**  
for the middle market



**Cyprium provides non-control capital and strategic advice to middle-market business owners and management teams.**

Our subordinated debt and minority equity investments are tailored to the unique needs of each company, supporting a variety of corporate and shareholder objectives.

#### INVESTMENT CRITERIA

**Sales** - \$50 - \$300 million

**EBITDA** - Minimum of \$4 million

**Investment Size** - \$5 - \$60 million

#### INDUSTRIES

Manufacturing

Business Service

Distribution

Food and Beverage

Healthcare

#### TRANSACTION TYPES

Aquisitions & Growth

Shareholder Liquidity

Debt Refinancing

Management Buyout & ESOP

Independant Sponsor LBO

## RECENT INVESTMENTS



Recapitalization & Growth Capital

Subordinated Debt & Preferred Stock

**Hirsch** is a value-added distributor of commercial embroidery and direct-to-garment digital printing equipment, textile bridge lasers, and related equipment, software, parts and accessories. The company also provides support services for this equipment that enables customization and personalization of products sold by their consumer apparel, promotional product and corporate identity customers.

Huntersville, North Carolina



Acquisition Financing

Subordinated Debt

**Lion** is a fourth-generation family-owned manufacturer of personal protective equipment and training products for firefighters, law enforcement, emergency services, and military organizations in the U.S. and internationally. LION specializes in structural protective suits, footwear, gloves, helmets, and hoods, station wear and uniforms, training products, and equipment cleaning and repair services. Our investment was used to complete the company's acquisition of Elbeco, Inc. and to refinance existing debt.

Dayton, Ohio



ESOP Buyout

Subordinated Debt

**D.P. Nicoli** is a leading provider of shoring equipment rental services to public utilities, municipalities and contractors in Oregon, Washington, California and Idaho. The company is a one-stop resource supplying steel and aluminum trench shields, hydraulic shoring, steel plates, slide rail, pipe plugs and other equipment utilized in underground construction projects. Our investment was used to recapitalize the company's equity and pursue growth opportunities.

Lake Oswego, Oregon



Acquisition Financing

Subordinated Debt

**Kustom US** provides 24-hour emergency response, full-service property restoration and turn-key reconstruction services to commercial and residential customers. The Orlando, Florida based company has locations across nine states and serves property owners, managers and insurers in response to fire, water, wind, environmental, mold and structural damages caused by weather, system failure or other incident. Cyprium's subordinated debt was used to support the company's acquisition of Zion Restoration Inc. and provide capital for future acquisitions.

Orlando, Florida

#### CLEVELAND

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Cleveland, OH 44114

**216-453-4500**

#### NEW YORK

1140 Avenue of the Americas, 9th Floor  
New York, New York 10036

**646-571-1620**

#### CHICAGO

77 West Wacker Drive, Suite 4500  
Chicago, IL 60601

**312-283-8800**



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## OTHER CURRENT INVESTMENTS



**Acquisition Finance &  
Shareholder Liquidity**

**ACT Lighting** is a value-added distributor of equipment utilized to stage live events, including lighting control consoles, lighting fixtures, chain hosts and various other equipment and accessories.

**Hackensack, New Jersey**



**Shareholder Liquidity &  
Minority Recapitalization**

**Backyard Products** is a manufacturer, distributor and installer of residential wood shed and playset structures. The company has a leading market position in wood sheds in North America, serving both the do-it-yourself (DIY) and do-it-for-me (DIFM) market segments. Backyard also offers residential playsets and accessories.

**Monroe, Michigan**



**Growth Capital**

**Caro Nut Company** is a provider of roasted nuts and specialty nut butters to retailers, wholesalers and industrial food manufacturers. The company ethically sources a wide variety of nuts from across the world and produces high-quality dry roasted, oil roasted, organic and pasteurized non-peanut culinary nut products.

**Fresno, California**



**Independent Sponsor,  
Management Buyout & Growth Capital**

**Chief Enterprises** is a distributor of electrical connectors, electromechanical components, and customized assemblies for automotive, agriculture, specialty vehicle, powersport and industrial applications.

**Elmhurst, Illinois**



**Buyout & Independent Sponsor**

**Ironwood Power Services** provides a diversified set of critical services to the electric power industry, including vegetation management, substation and civil construction, site clearing, and environmental matting services.

**Rochester, New York**



**Debt Refinancing & Acquisition Finance**

**MGS Mfg. Group (MGS)** is a manufacturer of custom injection molded parts and related tooling. The company specializes in complex, multi-shot molded products and has a reputation for being able to meet difficult design and production requirements.

**Germantown, Wisconsin**



**Acquisition Financing**

**Remprex** provides terminal operations and access control solutions to Class I intermodal rail terminals across North America. TSI is widely recognized as the market leader in providing service, maintenance, repair and parts for container lifting equipment within intermodal terminal yards.

**Lisle, Illinois**



**Buyout & Independent Sponsor**

**Uniloy, Inc.** is a leading provider of blow molding systems, molds and aftermarket support. The equipment sold and serviced by Uniloy is used to form a wide variety of packages, containers and parts by customers in household and personal care, food and beverage, medical and industrial end-markets.

**Tecumseh, Michigan**



**Shareholder Liquidity,  
Minority Recapitalization & Growth Capital**

**Unix | WGP** is a fast-growing contract beverage manufacturer and provider of private label better-for-you beverage products including alkaline, sparkling and flavored water, kombucha, mixers, bottled juice and sports beverages. The company serves leading national retailers and beverage companies.

**Montebello, California**



**Management Buyout**

**Weaber** is a U.S. market leader in a wide range of finished hardwood lumber products, including surfaced four sides (S4S) boards, flooring, mouldings, stair parts, and factory primed and painted finger-jointed products from oak, poplar and other hardwood species.

**Lebanon, Pennsylvania**